

OFFICE OF RESEARCH UPDATE

I. ARRA (American Recovery and Reinvestment Act) Update

- UCR has not yet received any ARRA awards
- NSF will not issue awards until after July 1
- Federal agency's Office of Inspector General (OIG) also received ARRA funding and are ramping for review of awards made
- Reporting requirements are evolving, will be different, more frequent and with less reporting time than standard awards.

II. Cornell Medical School

- Reached \$2.6 million federal civil fraud settlement
- Overstated state level of effort in current and pending support

III. NSF-OIG and University of Arizona

- Required UA to review and enhance internal controls of on-line Effort Reporting System

IV. UC Effort Reporting System Review

- System-wide review of UC Effort Reporting System
- Major observation at all campuses was the lack of knowledge over the effort reporting process expressed by PIs interviewed.
- UCOP considering development of system-wide training for PIs in this area.

V. NIH Salary Rate Cap

- See <http://grants.nih.gov/grants/guide/notice-files/NOT-OD-09-069.html> for official notice.
- Refer to Academic Personnel at <http://academicpersonnel.ucr.edu/salary/> for additional info.

ACCOUNTING SERVICES UPDATE

I. IRS Form 1099-MISC Reporting. At the February 10 meeting a commitment was made to research and report on the requirements of reporting payments to individuals who are not affiliated with UC or UCR.

This issue is of particular relevance to NSF Research Experiences for Undergraduates (REU) stipend allowance under Participant Support Cost and similar type payments made to non-affiliated UC and/or UCR individuals and similar type payments.

We expect to complete our research, report the findings and communicate any change in practices that may result on or before April 30, 2009.

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Status: Pending

II. Storehouse Gas and Cylinder Charges – DMG. Review FAU established for each cylinder to maximize the accuracy in recording charges to awards.

The screenshot shows a web browser window titled "UCR: Materiel Management: Storehouse - Windows Internet Explorer". The address bar shows the URL "https://ucrlbm.ucr.edu/cgi-bin/SHWEB02". The browser tabs include "UCR: Materiel Manageme...", "The Enterprise Access Contr...", and "RSpace".

The website header features the "UNIVERSITY OF CALIFORNIA RIVERSIDE" logo and the "STOREHOUSE ONLINE" title. A shopping cart summary in the top right corner shows "Items in Cart: 0" and "Total: \$0.00". Navigation links include "Home", "My Favorites", "Billing Info", "Order Tracking", "Returns", "Update Demurrage FAU", "Demurrage Billing", "VIEW CART", and "CHECKOUT".

The main content area is titled "Update Cylinder Billing Data". It contains a form with the following elements:

- A text input field labeled "Enter Cylinder Serial #:" followed by a "Submit" button.
- A table with the following columns: Activity, Fund, Function, Cost Center, Project Code, Building Name, and Room #.
- An "Update" button below the table.

The table structure is as follows:

Activity	Fund	Function	Cost Center	Project Code	Building Name	Room #
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

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III. FY2009 A-133 Audit Report Issued

- Report is available at <http://www.ucop.edu/costingpolicy/a133auditinfo.html>
- Research findings;
 - ✓ Finding 08-01: Untimely Cost Transfers
 - ✓ Finding 08-04: Timeliness of Federal Report Submission
 - ✓ Finding 08-05: Period of Availability
- UCR Financial Standards Steering Committee (FSSC) is considering implementing policy that would prohibit the transfer of payroll and non-payroll expenditures older than 120 days to a contract or grant fund. Such adjustments would be made to a department/college discretionary fund.

IV. Expiring Funds Notices

- Initial notification was sent out on April 4, to Principal Investigators and PAMIS Transactors. Refer to Bobbi McCracken's 4/04/2009 email; subject Contact & Grant Expiration Notifications.
- Email notices began being distributed on Monday, April 14 with a total of 82 notices sent to PIs and 282 sent to C&G Analysts.
- Notices are generated to PAMIS transactors, other than the PI's PPS home department PAMIS transactors, if there have been UCRFS journal entries under an activity outside of the principal investigator's PPS home department that have occurred in either the current or prior year.
 - ✓ Notices will be sent even if transactions sum to zero.
- The process runs each day.
- Notices are sent;
 - ✓ 90 Days – digest mode to PAMIS transactors
 - ✓ 60 Days – individually to PIs, digest mode to PAMIS transactors
 - ✓ Expiration - individually to PIs, digest mode to PAMIS transactors
- Notices are posted on R'Space in the Tools section, under the UCRFS Online Reports Page.
- Only the notices to the Prime PI, as designated on UCRFS fund attributes, Primary Investigator tab are posted.
 - ✓ The sort order is the same scheme used for the PI Inception to Date Reports.
- Please forward all and any comments and/or recommendations for future enhancements consideration to:
 - ✓ Steve Wilson – steve.wilson@ucr.edu
 - ✓ Bobbi McCracken - bobbi.mccracken@ucr.edu

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Example for fund 58574, expiring 4/30/2009.

- UCRFS designated Prime PI = Mark Matsumoto. PPS home Org-Dept =11-D01002

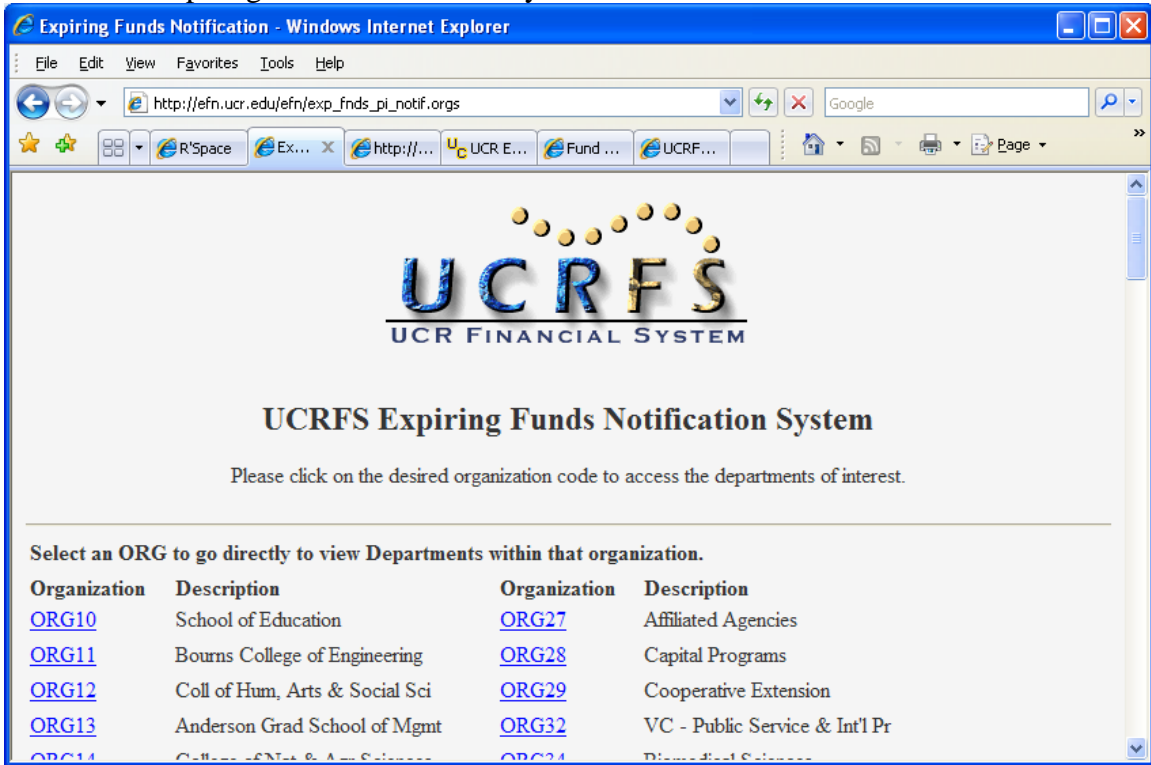
The screenshot shows the 'Fund Attributes' page in Internet Explorer. The browser address bar shows the URL: http://ora02.ucr.edu/psp/UCRFS/EMPLOYEE/ERP/c/UCR_FUND_A. The page header includes the UCRFS logo and navigation links: Home, Add to Favorites, Sign out of UCRFS. Below the header are tabs for Fund Definition, UCOP/Common, Award, Extramural, Primary Investigator, Comments, and STIP. The main content area displays 'Fund Attributes' with the following information: SetID: UCR, Fund Code: 58574, Effective Date: 01/01/1951. Below this is a 'Principal Investigator' section with a table listing two investigators.

Prime	Identification	Net ID	Physical Inventory Name	PI Email		
<input type="checkbox"/>	DESHMA	mdeshuss	Deshusses, Marc	marc.deshusses@ucr.edu	+	-
<input checked="" type="checkbox"/>	MATSUMA	mmatsumo	Matsumoto, Mark	mark.matsumoto@ucr.edu	+	-

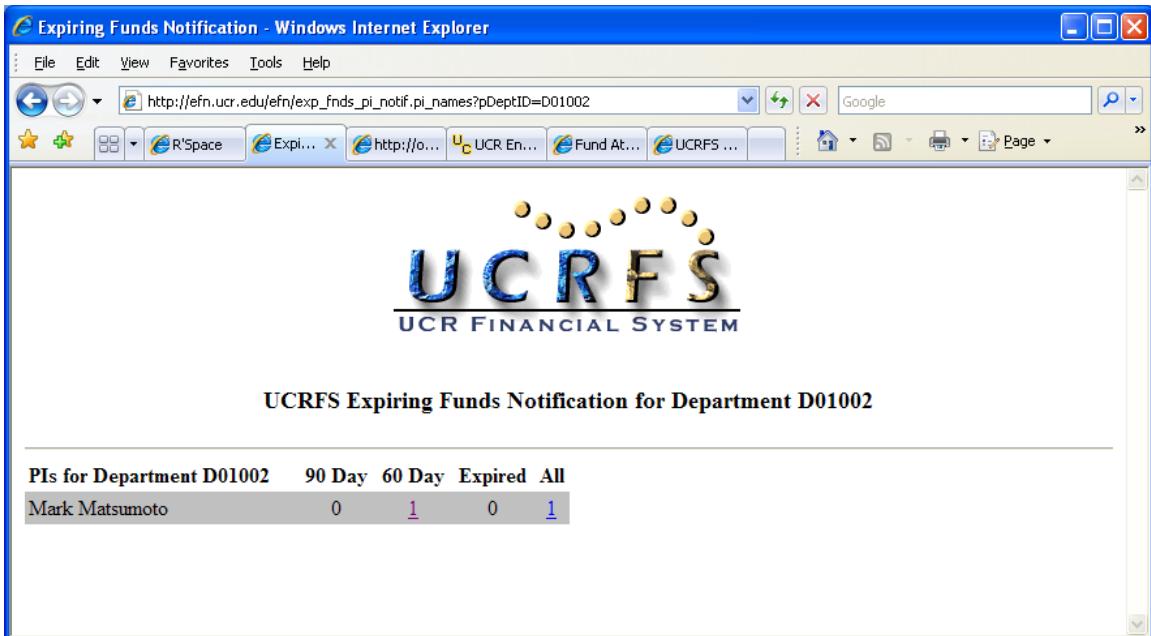
- Navigate to UCRFS Online Reports Page

The screenshot shows the 'UCRFS Financial Reports' page in Internet Explorer. The browser address bar shows the URL: <http://ucrfsreports.ucr.edu/>. The page features a large UCRFS logo and the following text: 'UCRFS Financial Reports', 'Click [here](#) for the announcement message. Questions? Click [here](#) for help and information.', 'We are excited to announce our new, on-line reporting system! For your convenience, many important UCRFS reports have been pre-run and made available for download via this website.', 'The first step is to select a report type.' Below this text are four links: 'Financial Transaction Detail Report', 'PI Inception to Date Fund Report (Requires login using your UCR netid)', 'Encumbrance Helper Reports (Requires login using your UCR netid)', and 'Expiring Fund Notification System'.

- Access Expiring Fund Notification System



- Access ORG 11 – D01002



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- Click on 60 Day Link

